Balkrishna Industries Limited

UN-AUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH JUNE, 2025

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GROWING TOGETHER

Particulars	STANDALONE				CONSOLIDATED			
	QUARTER ENDED			YEAR ENDED	QUARTER ENDED			YEAR ENDED
	30/06/2025	31/03/2025	30/06/2024	31/03/2025	30/06/2025	31/03/2025	30/06/2024	31/03/2025
	Un-audited	Audited (Refer Note No.5)	Un-audited	Audited	Un-audited	Audited (Refer Note No.5)	Un-audited	Audited
				(Rs. in Crores)				(Rs. in Crores)
Income								
I. Revenue from Operations	**2760.46**	2746.59	2689.53	10412.88	**2760.02**	2752.38	2714.50	10446.95
II. Other Income	**104.20**	99.03	158.83	534.55	**107.14**	99.37	161.63	538.79
III. Total Income (I+II)	**2864.66**	2845.62	2848.36	10947.43	**2867.16**	2851.75	2876.13	10985.74
Expenses								
(a) Cost of materials consumed	**1250.72**	1316.66	1274.92	4985.31	**1250.75**	1316.78	1274.92	4985.43
(b) Purchases of stock-in-trade	**34.75**	35.18	34.03	133.34	**35.56**	35.64	34.88	135.63
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	**52.63**	32.17	(23.08)	(55.54)	**49.99**	26.19	(14.67)	(60.60)
(d) Employee benefits expense	**130.32**	128.04	116.01	493.55	**148.42**	149.69	129.43	554.36
(e) Finance costs	**30.09**	48.89	20.97	125.21	**30.79**	49.50	21.92	128.34
(f) Depreciation and amortisation expense	**186.20**	176.41	161.69	673.53	**188.17**	178.23	163.40	680.66
(g) Other expenses	**788.68**	632.88	637.21	2435.74	**769.10**	610.57	626.33	2374.53
IV. Total expenses	**2473.39**	2370.23	2221.75	8791.14	**2472.78**	2366.60	2236.21	8798.35
V. Profit before exceptional items(III-IV)	**391.27**	475.39	626.61	2156.29	**394.38**	485.15	639.92	2187.39
VI. Exceptional Items	**-**	-	-	-	**-**	-	-	-
VII. Profit before tax (V+VI)	**391.27**	475.39	626.61	2156.29	**394.38**	485.15	639.92	2187.39
VIII. Tax expense								
-Current	**88.92**	89.53	139.71	472.83	**90.45**	91.97	140.72	477.62
-Income tax of earlier years	**9.45**	-	-	-	**9.45**	-	-	-
-Deferred Tax	**5.73**	23.77	9.61	55.09	**6.18**	24.63	9.21	54.81
IX. Profit for the period (VII-VIII)	**287.17**	362.09	477.29	1628.37	**288.30**	368.55	489.99	1654.96
X. Other comprehensive income (net of tax)								
A (i) Items that will not be reclassified to profit or loss	**170.66**	293.16	(0.42)	292.97	**170.66**	293.16	(0.42)	292.97
(ii) Income tax relating to items that will not be reclassified to profit or loss	**(37.33)**	(62.01)	0.11	(61.96)	**(37.33)**	(62.01)	0.11	(61.96)
B (i) Items that will be reclassified to profit or loss	**(454.64)**	(62.15)	15.63	(37.60)	**(462.66)**	(67.55)	13.92	(52.34)
(ii) Income tax relating to items that will be reclassified to profit or loss	**114.42**	15.64	(3.94)	9.46	**114.42**	15.64	(3.94)	9.46
Other comprehensive income (net of tax)	**(206.89)**	184.64	11.38	202.87	**(214.91)**	179.24	9.67	188.13
XI. Total comprehensive income after tax (IX+X)	**80.28**	546.73	488.67	1831.24	**73.39**	547.79	499.66	1843.09
Attributable to:								
- Owners of the Company	**-**	-	-	-	**73.39**	547.79	499.66	1843.09
-Non Controlling Interest					**-**	-	-	-
XII. Paid up equity share capital (Face value of Rs. 2 each)	**38.66**	38.66	38.66	38.66	**38.66**	38.66	38.66	38.66
XIII. Other Equity (excluding Revaluation Reserve)				10345.17				10348.94
XIV. Earning Per Share (EPS) (Rs.) for respective periods								
Basic & Diluted	**14.86**	18.73	24.69	84.23	**14.91**	19.06	25.35	85.61

NOTES:

1.The above results as reviewed by the Audit Committee have been approved by the Board of Directors at its meeting held on 26th July, 2025. The Statutory Auditors of the Company have carried out the " Limited Review" of the above results.

2. The Company has only one reportable business segment as per Ind AS-108, i.e Tires.

3. The Capital Expenditures previously announced by the Company are expected to be completed as per schedule.

4. The Board of Directors have declared an interim dividend of Rs.4/- (200%) per equity share of Rs.2/- each. The cash outgo on account of Interim Dividend will be Rs.77.32 Crores

5. The figures of the quarter ended 31st March, 2025 are the balancing figures between audited figures in respect of full financial year upto 31st March, 2025 and the unaudited published year-to-date figures upto 31st December, 2024 being the date of the end of the third quarter of financial year respectively which were subjected to limited review.

6. Previous period's/year's figures have been regrouped/reclassified wherever necessary.

For B**alkrishna Industries Limited**

Dated : 26th July, 2025

Place : Mumbai

Arvind Poddar

(Chairman & Managing Director)
DIN-00089984

Additional information pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations,2015, as amended.

Sr No.	Particulars	Standalone				Consolidated			
		Quarter Ended			Year Ended	Quarter Ended			Year Ended
		30/06/2025	31/03/2025	30/06/2024	31/03/2025	30/06/2025	31/03/2025	30/06/2024	31/03/2025
1	**Capital Redemption Reserve/Debenture Redemption Reserve**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
2	**Net Worth (In Crores) (including Retained Earnings)**	10,464.11	10,383.83	9,350.56	10,383.83	10,460.98	10,387.60	9,353.48	10,387.60
3	**Debt-Equity Ratio (In times)** Non Current Borrowing + Current Borrowing / Total Equity	0.32	0.31	0.30	0.31	0.33	0.31	0.30	0.31
4	**Debt Service Coverage Ratio (In times)** Profit before Tax + Interest on Term Loan & Debentures / Interest on Term Loan & Debentures + Principal Repayments made during the period for long term Loan	2.21	111.80	3.51	5.91	2.23	114.08	3.59	6.00
5	**Interest Service Coverage Ratio (In times)** Profit before Tax + Interest on Term Loan & Debentures / Interest on Term Loan & Debentures	97.83	111.80	137.40	122.34	98.59	114.08	140.30	124.09
6	**Current Ratio (In times)** Current Assets / Current Liabilities	1.17	1.33	1.34	1.33	1.16	1.32	1.33	1.32
7	**Long Term Debt to Working Capital Ratio (In times)** Non - Current Borrowings (Including Current Maturities of Non- Current Borrowings) / Current Assets less Current Liabilities (Excluding Current Maturities of Non-Current Borrowings)	0.57	0.43	0.55	0.43	0.58	0.43	0.56	0.43
8	**Bad Debts to Account Receivable Ratio (In times)** Bad debts / Trade Receivables	-	-	-	-	-	-	-	-
9	**Current Liability Ratio (In times)** Current Liabilities / Total Liabilities	0.80	0.80	0.78	0.80	0.80	0.81	0.78	0.81
10	**Total Debts to Total Assets (In times)** Total Borrowings (Non Current Borrowings + Current Borrowings) / Total Assets	0.21	0.21	0.20	0.21	0.21	0.21	0.20	0.21
11	**Debtors Turnover (In times)^** Average Trade Receivable / Revenue from Operation	6.90	6.87	7.28	6.60	7.38	7.43	7.80	7.11
12	**Inventory Turnover (In times)^** Cost of goods sold (RMC+Purchase of stock in trade +Change in stock+Manufactiring exp.)/ Average Inventories of Finished Goods, Stock in Process and Stock in Trade	10.96	10.59	10.77	10.40	9.94	9.70	9.95	9.49
13	**Operating Margin (%)** Earnings before Interest & Tax Less Other income / Revenue from Operations	11.49	15.48	18.17	16.78	11.52	15.81	18.43	17.01
14	**Net Profit Margin (%)** Profit After Tax / Total Income	10.02	12.72	16.76	14.87	10.06	12.92	17.04	15.06

^ Ratio for the quarter ended have been annualized